

Online investing

Trade stocks with Canada's
top-rated online brokerage.



Top-ranked Canadian
online brokerage 2018



Award-winning trading experience

Qtrade Investor has consistently been rated among Canada's best online brokers by independent reviewers, including *The Globe and Mail*, *MoneySense*, Morningstar,[®] and Surviscor.

We're committed to continuously enhancing our service so that we deliver the best value for self-directed investors.

"Overall, there's an attention to client-friendly detail at Qtrade that other brokers don't match."

—Rob Carrick, Financial Columnist for *The Globe and Mail*

The Globe and Mail Online Brokerage Ranking
1st place 2018, 2016, 2014, 2011, 2010, 2009, 2008, 2007, 2006; 2nd place 2015, 2013, 2012

"Qtrade excels in every area—especially in customer service."

— Mark Brown, Investing and Rankings Editor for *MoneySense*

MoneySense Best Online Brokerage Review
Best overall—Top brokerage, 2017; Best overall independent brokerage and top pick for customer service, 2016

"We congratulate Qtrade Investor for its convincing win...and for its commitment to innovation and unmatched service levels."

— Glenn LaCoste, President of Surviscor

Surviscor Canadian Online Discount Brokerage Review, 1st place 2017, 2016; Surviscor Service Level Assessment Review, 1st place 2017, 2016, 2015

Why choose Qtrade Investor?

Smaller price, bigger value

- ▶ \$8.75 stock trades, with no minimum account size or number of trades
- ▶ \$7.75 stock trades for young investors age 18-30
- ▶ \$6.95 stock trades for more active traders and those with larger accounts
- ▶ 100 commission-free ETFs
- ▶ Outstanding client service

Accounts you need

- ▶ TFSA, RRSP, RESP, Cash, margin, RRIF, and more
- ▶ US dollar TFSA, RRSP, Cash, and margin accounts

Investment choices

- ▶ Stocks
- ▶ ETFs
- ▶ Mutual funds
- ▶ Bonds
- ▶ GICs
- ▶ High-interest savings accounts
- ▶ Options
- ▶ New issues / IPOs

Anywhere, any time

- ▶ iOS app for iPhone and iPad
- ▶ Android app

www.qtrade.ca/investor

Getting started is easy— apply online in minutes

- 1 Apply online or from your mobile device — no need to print or mail your application



- 2 Fund your account using Electronic Funds Transfer or bill payment from your banking account, or transfer funds or assets from an investment account at another institution



- 3 **Start investing!**

There is no account minimum, so you can open an account with any amount. The sooner you start, the more time you'll have to reach your investing goals.

Open an account at
www.qtrade.ca/apply

Putting you in full control

Qtrade supports you every step of the way, so you can make well-informed decisions and **invest with confidence.**



Discover

Find investment ideas to suit your objectives.

Independent **analysts' recommendations**, **top picks** and **comprehensive research reports** from Morningstar. **News feeds** and **Morning News Call** market coverage from Reuters. Professionally managed **model portfolios**.



Evaluate

Analyze and validate your ideas.

Extensive stock research, evaluation and monitoring tools, such as **Value Analyzer**, to find candidates for value investing, **Technical Summary Score**, which provides concise technical analysis, **Analysts' Ratings** for thousands of Canadian and U.S. stocks, and alerts and watchlists that let you keep a close eye on specific stocks on Canadian and U.S. exchanges. Use **ESG Ratings** to see how mutual funds and ETFs rank on environmental, social and governance metrics.



Trade

Buy and sell investments quickly and easily.

Fast access to the markets for stocks, ETFs, mutual funds, bonds, options and more. Use simple **market** or **limit orders**, or more sophisticated **stop-loss**, **stop-limit** and **trailing-stop orders** to control exposure to market volatility.



Review

Get clear insights into your portfolio and performance.

Clear reporting abilities, so you always know how your accounts are doing. Use **Income View** to see how much income your portfolio is generating. Review your performance against **benchmarks**, and switch easily among multiple views including **Valuation**, **Performance**, **Benchmark**, and **Allocation**.

A better online investing experience

When you manage some or all of your own investments, it's important to choose the right online brokerage.

Award-winning Qtrade Investor has the accounts, investment choices, tools, and research you need to succeed. And when you need assistance, you can speak to our friendly and knowledgeable investment representatives.

Aviso Wealth

Qtrade Investor is part of Aviso Wealth, a national financial services company owned by the Credit Union Centrals, CUMIS and Desjardins. Aviso manages over \$55 billion in assets, and has major operations in Vancouver and Toronto, with regional offices across Canada. Find out more about Aviso Wealth at www.aviso.ca.



Open an account

From your financial institution's homepage, follow the Qtrade Investor link, or go directly to qtrade.ca/investor and select 'Open an account.'

In the online application, you will be asked if you were referred to Qtrade Investor.

To ensure your financial institution is correctly associated with your account, please select '**Financial advisor**' or '**Financial institution representative**' and enter the following information:

Financial institution:

Branch name:

Representative name:

Need assistance? Call **1.877.787.2330** or send an email to **info@qtrade.ca**.

Online brokerage services are offered through Qtrade Investor, a division of Qtrade Securities Inc., Member of the Canadian Investor Protection Fund. 03/18 322002E

